

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

SHAREHOLDERS COMMUNICATION PROTOCOL

1. Purpose

- 1.1. The provisions set out in this protocol aim to ensure that the shareholders of CIMC Vehicle (Group) Co., Ltd. (hereinafter referred to as “Company”), both individual and institutional (hereinafter referred to as “Shareholders”), and, if appropriate, the investment community at large, are provided with timely and equal access to comprehensive and comprehensible information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage more actively with the Company.
- 1.2. For the purpose of this protocol, references to the “investment community” include the potential investors of the Company as well as analysts reporting and analyzing the performance of the Company.

2. Overall Policy

3.14. Notices of annual general meetings, related circulars and proxy forms will be distributed to